

## Keystone Capital, Inc. Acquires Rocore Holdings

October 2008

Keystone Capital, Inc. (“Keystone”) is pleased to announce that it has acquired Rocore Holdings, Inc. (“Rocore”), a leading designer and manufacturer of heat exchangers and related equipment used to cool air, water, or oil for a variety of applications.

The Rocore acquisition represents the second acquisition for Keystone Capital during 2008, and was completed during a time when the broader financial markets are experiencing significant turmoil. “The acquisition of Rocore demonstrates Keystone Capital’s ability to close complex transactions with a high degree of certainty and speed to closing - especially given the broader economic and financial market environment,” said Scott Gwilliam, Managing Director of Keystone Capital.

Rocore’s products are sold to original equipment manufacturers and aftermarket users across a diverse range of industries, including heavy duty truck, power generation, industrial, rail, military, bus and construction equipment. The Company’s products consist primarily of radiators, heat exchangers, and cooling products made of copper, brass, and aluminum. Rocore is headquartered in Indianapolis, Indiana, with facilities in Franklin, WI, Paducah, KY, Burkesville, KY and Knoxville, TN. Rocore is led by President and CEO Stuart Eden, an industry veteran previously with Serck Services and Honeywell.

Terms of the transaction were not disclosed. Keystone Capital and Rocore are committed to the future growth of the Company, and are interested in discussing opportunities to acquire other manufacturers of heat exchanging products, as well as other niche industrial equipment manufacturers.

### ABOUT KEYSTONE CAPITAL, INC.

Keystone Capital, Inc. is a private investment firm based in Deerfield, Illinois. Formed in 1994, its mission is to acquire and build a portfolio of exceptionally high quality, mid-sized businesses that are leaders in their niche markets. Keystone is differentiated by its investment timeline of 10+ years and its willingness to enter into true operating partnerships with the professional management teams of the companies it acquires.